Brochure Supplement

Form ADV Part 2B

Liberty Forge LLC d/b/a Civic Financial

20 Newbury St, Floor 3
Boston, MA 02116

(617) 239-9340

July 2026

Grant Parisi

Item 1: Cover Page

This Brochure Supplement provides information about Grant Parisi ("Grant") that supplements the Disclosure Brochure of Liberty Forge LLC d/b/a Civic Financial ("Civic Financial"). You should have received a copy of that Disclosure Brochure. Please contact Grant Parisi by telephone at (617) 239-9340 or by email at grant@civicfinancial.com if you did not receive the Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement.

Additional information about Grant Parisi is available on the SEC's website at www.adviserinfo.sec.gov. Grant's CRD/IARD number is 6347884, and the firm's CRD number is 343208.

Item 2: Educational Background and Business Experience

Born: 1993

Educational Background

B.A., Economics (Magna Cum Laude), Harvard University, 2016

Business Experience

- July 2026 to present: Liberty Forge LLC d/b/a Civic Financial, Boston, MA - President and Investment Adviser Representative.
- July 2026 to present: Purshe Kaplan Sterling Investments ("PKS") - Registered Representative.
- June 2026 to present: Liberty Sun LLC, Boston, MA - Licensed Insurance Agent.
- January 2019 to June 2026: Northwestern Mutual Life Insurance Company, Boston, MA - Licensed Insurance Agent.
- December 2016 to June 2026: Northwestern Mutual Wealth Management Company, Boston, MA - Investment Adviser Representative.
- August 2016 to June 2026: Northwestern Mutual Investment Services, LLC, Boston, MA - Registered Representative.

Professional Designations

Grant is a Chartered Financial Analyst (CFA®). The CFA® charter requires candidates to pass three levels of rigorous examination covering ethics, portfolio management, financial analysis, and economics; complete a minimum of four years of qualified investment experience; and adhere to the CFA Institute's Code of Ethics and Standards of Professional Conduct. CFA® charterholders must also complete ongoing continuing education requirements annually.

Grant also holds the following professional designations:

Accredited Estate Planner® (AEP®)
The Accredited Estate Planner® (AEP®) designation is awarded by the National Association of Estate Planners & Councils (NAEPC) to professionals who have demonstrated advanced knowledge and experience in estate planning and who meet established education, experience, and ethical standards.

To obtain and maintain the AEP® designation, an individual generally must:

- Hold an approved professional credential or possess substantial experience in estate planning;
- Demonstrate significant experience in estate planning;
- Complete an application and peer review process;
- Agree to abide by the NAEPC Code of Ethics; and
- Complete continuing education requirements to maintain the designation.

Retirement Income Certified Professional® (RICP®)
The Retirement Income Certified Professional® (RICP®) designation is awarded by the American College of Financial Services. The program focuses on retirement income planning strategies, including Social Security, tax-efficient withdrawal strategies, healthcare planning, and retirement risks.

To obtain and maintain the RICP® designation, an individual generally must:

- Complete the required course curriculum;
- Pass comprehensive examinations for each required course;
- Meet experience requirements established by the issuing organization;
- Agree to comply with a code of ethics; and

Complete continuing education requirements and reaffirm adherence to ethical standards on an ongoing basis.

Item 3: Disciplinary Information

Grant does not have any disciplinary information to report in response to this item.

Item 4: Other Business Activities

Grant is a licensed life and health insurance producer with Liberty Sun, LLC, which is under common control with Civic Financial. Insurance commissions earned in connection with the sale of insurance products are paid to Liberty Sun LLC. Grant's receipt of insurance commissions through Liberty Sun LLC creates a conflict of interest, as Grant has a financial incentive to recommend products that generate such compensation over products or strategies that do not, including fee-only alternatives available through Civic Financial's advisory services. Clients are under no obligation to purchase insurance products recommended by Grant and may implement such recommendations through any insurance-licensed professional of their choosing.

Grant is a registered representative of Purshe Kaplan Sterling Investments ("PKS"), a registered broker-dealer that is not affiliated with Civic Financial. In this capacity, Grant may recommend securities products and may receive commissions or other transaction-based compensation in connection with the purchase or sale of such products through PKS. Grant's receipt of commission-based compensation through PKS creates a conflict of interest, as Grant has a financial incentive to recommend products that generate such compensation over products or strategies that do not, including fee-only alternatives available through Civic Financial's advisory services. Clients are under no obligation to purchase securities products recommended by Grant and may implement such recommendations through any broker-dealer or financial professional of their choosing.

Item 5: Additional Compensation

As an owner of Civic Financial, Grant receives economic benefit from the overall profitability of the firm, but does not receive any additional compensation from non-clients for providing advisory services.

Item 6: Supervision

Scott DeSantis is responsible for the supervision of Grant’s advisory activities. He can be reached at (617) 239-9340. In addition, Rich Chen, Chief Compliance Officer, oversees Grant's advisory activities, including the review of client communications. These reviews are conducted using Greenboard.

Privacy Policy Notice

Liberty Forge, LLC d/b/a Civic Financial

Rev. July 2026

FACTS	WHAT DOES LIBERTY FORGE, LLC D/B/A CIVIC FINANCIAL (THE “FIRM”) DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ▪ Social Security number, date of birth, driver’s license, and income ▪ account balances and assets ▪ transaction history
How?	All financial companies need to share customers’ personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers’ personal information, the reasons the Firm chooses to share, and whether you can limit this sharing.

Reasons we can share your personal information	Does the Firm share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, report to credit bureaus, or explore transactions with other firms	Yes	No
For our marketing purposes— to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	No
For our affiliates’ everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates’ everyday business purposes— information about your creditworthiness	No	N/A
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	No	N/A

Questions?	Call (617) 239-9340 .

Who we are	
Who is providing this notice?	Liberty Forge, LLC d/b/a Civic Financial

What we do	
How does the Firm protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does the Firm collect my personal information?	We collect your personal information, for example, when you: ▪ open an account ▪ deposit money ▪ seek advice about your investments ▪ enter into an investment advisory contract ▪ tell us about your investment or retirement portfolio or your earnings We also collect your personal information from other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only: ▪ sharing for affiliates' everyday business purposes—information about your creditworthiness ▪ sharing for affiliates to market to you ▪ sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.

Definitions	
Affiliates	Companies related by common ownership and control. They can be financial and nonfinancial companies.
Nonaffiliates	Companies not related by common ownership and control. They can be financial and nonfinancial companies.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.